



Ark PES, Inc. | 545 Boylston Street, 6th Floor | Boston MA, 02116

Deployment Notes and Updates - Ark

Release Date - April 2, 2026

Improvements

Easier Removal of Memo Tags on Journal Entries

Users can now quickly remove memo tags directly from journal entry lines using an "X" option within the memo tag chip. Previously, removing a memo tag required navigating a dropdown and manually deselecting the tag. This update streamlines editing and improves efficiency when managing journal entries.

LP Portal Excludes Unpublished Capital Activity

Unpublished capital call and distribution transactions will no longer appear on the LP Portal capital account dashboard. Previously, transactions from unpublished batches could still surface if they fell within a published quarter. The system now evaluates both batch status and quarter status to ensure only fully published activity is reflected in the dashboard.

Bug Fixes

Corrected Contact Activation Behavior

The "Activate" action on the Contacts page is now restricted to inactive contact only. Previously, activating a contact in a pending state could incorrectly move them to a "New" status, requiring a new welcome email. This update ensures proper user lifecycle handling and prevents unnecessary re-invitations.



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