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Deployment Notes and Updates - Ark

Release Date - May 5, 2025

Feature Enhancements:

- A Capital Call Reminder email feature has been added to the Cash Receipt Module. A "Send Reminder Email" option will be available in the actions section of that page. Users will have the option to select individual investors to remind, or to remind all investors who have an outstanding balance. Upon selection, users will see a drafted reminder email, which they can customize and send to outstanding investors to collect their calls before the due date.

Bug Fixes:

- Inactivating a Capital Call batch now properly deletes the associated investor transactions.
- On Journal Entries, filtering by memo tag will now consider all memo tags, not just the first memo tag for the journal entry.